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SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

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FORM SE

FORM FOR SUBMISSION OF PAPER-FORMAT EXHIBITS
BY ELECTRONIC FILERS

Pepco Holdings, Inc.

Exact name of registrant as specified in charter

0001135971 202

Registrant CIK Number

Form U5S For 12-31-04

Electronic report, schedule or registration statement
of which the documents are a part (give period of report)

30-359

SEC file number, if available

Name of Person Filing the Document
(If other than the Registrant)

PROCESSED

MAY 12 2005

THOMSON
FINANCIAL

SIGNATURES

Filings Made By the Registrant

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the
City of Washington, ~~STATE~~ DC, May 2, 2005, 19__.

Pepco Holdings, Inc.

(Registrant)

By: Karen Almquist
(Name and Title)

Karen G. Almquist
Assistant Treasurer & Assistant Secretary

Filings Made by Person Other Than the Registrant

After reasonable inquiry and to the best of my knowledge and belief, I certify on _____, 19__, that the information set forth in
this statement is true and complete.

By: _____
(Name)

(Title)

Pepco Holdings, Inc.
2004 Form U5S

Form SE Exhibit Index

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